

# DEPENDENT CARE FLEXIBLE SPENDING ARRANGEMENT MID PLAN YEAR ELECTION DUE TO CHANGE IN STATUS

(Please complete and return to your employer within 30 days of the relevant change in status)

## SECTION 1

Name: \_\_\_\_\_ Company: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of the Change in Status Event: \_\_\_\_\_

Street Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Check one of the following **“Change In Status Events”** that you have experienced:

- I just became **eligible** to participate in the plan. My date of hire was: \_\_\_\_\_.
- Marriage or Divorce** (*includes annulment and legal separation*)
- Death** of spouse or dependent child
- Birth or Adoption** of a child (*includes placement for adoption*)
- Change in your or your spouse’s **employment status**
- Change in the **cost** of your dependent care service (*the provider cannot be related to you*)
- Change of your dependent care **provider**
- Taking of or returning from a **leave of absence** by you or your spouse
- Other** (*please explain*): \_\_\_\_\_

**NOTE: You may be required to submit appropriate documentation to verify the Change of Coverage.**

## SECTION 2

Based on the Change in Status Event(s) indicated above, I wish to change my annual election to my Dependent Care Expense Reimbursement Plan as follows:

\$ \_\_\_\_\_  
Current Annual Election  
(enter 0 if not previously participating)

\$ \_\_\_\_\_\*  
New Annual Election

## SECTION 3

*I have read and fully understand the rules related to my request for a change in election. I understand that my new Agreement Form and this Change in Status Form must be completed within 30 days of the change in status event; and, the election change I have requested must be consistent with the change in status. I understand any election change will be effective on the later of the date of the change in status, or on the date I request the election change by submitting this form. I certify that the above information is true and correct, and agree to provide any necessary third-party documentation to verify the change in status event.*

\_\_\_\_\_  
Employee Signature

\_\_\_\_\_  
Date

### For Employer Use Only:

Received by Employer: \_\_\_\_\_  
Employer Representative Signature

\_\_\_\_\_  
Date

First Paydate For New Deduction Amount: \_\_\_\_\_